

Ulusoy Un San. ve Tic. A.Ş. Announcement

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From: Ulusoy Un San. ve Tic. A.Ş. Investor Relations

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Subject: About TSKB Loan Contract

Our company concluded 6.000.000,00 Euro amounted loan agreement with TSKB (Türkiye Sınai Kalkınma Bankası) with 2 years maturity. This EBRD(Avrupa İmar ve Kalkınma Bankası) originated loan will be used in project finance.

Respectfully released to the public.

We hereby declare that the abovementioned explanations comply with the principles in Exceptional Cases Communiqué of the Capital Market Board in force, fully reflect the information sent to us in this respect, information complies with our books, records and documents and we have made every necessary effort in order to acquire the relevant information accurately and correctly and we will be responsible for these explanations.