



**TO THE BOARD OF DIRECTORS OF
ULUSOY UN SANAYİ ve TİCARET AŞ**

AUDIT COMMITTEE REPORT

Report Date: 25.02.2015
Report No: 2015/2
Subject: Determination of the Independent Audit company

The financial statements and Activity Report of Ulusoy Un Sanayi ve Ticaret A.Ş. to be prepared in 2015 shall be prepared as in compliance with the accounting and reporting principles defined in the relevant regulations within the scope of the provisions of the Turkish Trade Law numbered 6102 and the Capital Markets Board Law numbered 6362, and these reports and studies shall be subjected to independent audit in compliance with the scope of the relevant laws and regulations.

The Audit Committee has convened for the selection of the independent audit company to be assigned in order to audit the aforesaid financial statements and activity report and the other reports and studies that are subject to independent audit within the scope of these laws and regulations.

Within this scope, considering the effectiveness of their work and their conformity to the impartiality criteria, we hereby submit the selection of the DMR Bağımsız Denetim ve Danışmanlık A.Ş. as the independent auditing firm, for the Company's 01.01.2015-30.06.2015 period and the 01.01.2015-31.12.2015 period of the 2015 activity year, to the approval of the Board of Directors.

Salih Zeki Murzioğlu

Audit Committee Chairman

Kemal Kitaplı

Audit Committee Member